



Global Indices	Close	Points	% Chg
S&P 500	1570.3	8.1	0.52
Dow Jones	14662.0	89.2	0.61
Nasdaq	3254.9	15.7	0.48
FTSE 100	6490.7	79.0	1.23
CAC 40	3805.4	74.0	1.98
DAX	7943.9	148.6	1.91
Nikkei 225	12003.4	-131.6	-1.08
Hang sang	22367.8	68.2	0.31
Domestic Indices	Close	Points	% Chg
BSE Sensex	19041.0	176.2	0.9
Nifty	5748.1	43.7	0.8
Mid cap	6309.8	89.1	1.4
Small cap	6073.8	135.6	2.3
CNX DEFTY	3624.5	0.0	0.0
FMCG	5920.8	4.2	0.1
Auto	9951.6	32.0	0.3
Power	1684.9	20.4	1.2
Realty	1888.7	13.0	0.7
IT	6976.3	65.9	1.0
Bankex	13233.9	118.7	0.9
Oil & Gas	8528.4	166.5	2.0
Metal	8831.1	179.3	2.1
Commodity Prices	Close	Points	% Chg
Gold INR /10 Grams	29145.0	-341.0	-1.16
Silver INR / 1 Kg	51492.0	-1233.0	-2.34
Crude INR / 1 BBL	5301.0	16.0	0.30
Copper INR / 1 Kg	408.6	0.6	0.13
Zinc INR / 1 Kg	100.8	-2.3	-2.23
Lead INR/ 1 Kg	112.3	-2.8	-2.39
Currency Futures	02-Apr	28-Mar	% Chg
26-Apr-13 EUR-INR	70.12	70.03	0.13
26-Apr-13 USD-INR	54.61	54.67	-0.11
26-Apr-13 GBP-INR	82.91	82.74	0.21
26-Apr-13 JPY-INR	58.52	58.03	0.84

Market Summary

Key benchmark indices ended near day's high led by buying in index heavyweight Reliance Industries. Firm opening of the European markets has also cheered the sentiments among local investors. BSE SENSEX shut shop at 19041 up by 176.20 points or 0.9% and NIFTY shut shop at 5748.10 up by 43.70 points or 0.8%. BSE Mid cap and small cap were up by 1.4% and 2.3% respectively. The market breadth was positive with Advances 1142 against Declines 370. Top nifty gainers were Sun Pharma, Reliance Infra, Sesa Goa and IDFC whereas top nifty losers were Bajaj Auto, Asian Paints, Axis Bank and HDFC.

In European Markets, key benchmark indices in UK, France and Germany were up 0.83% to 1.21%. In Asian Markets, key benchmark indices in China, South Korea and Japan fell by 0.30% to 1.08%. Key benchmark indices in Hong Kong, Singapore, Indonesia and Taiwan rose by 0.18% to 0.4%.

FII/DII Capital Market* (Rs. Cr.)	Buy	Sell	Net
FII Equity	1,980	2,025	-45
DII Equity	781	575	206
FII Derivative Market* (Rs. Cr.)	Buy	Sell	Net
Index Futures	1,184	1,046	138
Index Options	8,820	7,392	1,428
Stocks Futures	1,428	1,320	108
Stocks Options	946	1,035	-89
Advance/Decline	Adv	Dec	Un Chg.
NSE	1142	370	72
BSE	1953	827	116
Market Turnover	02-Apr	01-Apr	% Chg
BSE Cash	1,801	1,703	5.73
NSE Cash	8,821	7,166	23.1
NSE F&O	88,345	75,880	16.43

Market Outlook

Today, the start is likely to be flat-to-positive and markets may strengthen as the trade proceeds.

*NOTE: - FII AND DII data figure is provisional



NIFTY Gainers	02-Apr	01-Apr	% Chg
Sun Pharma Ind	851.3	812.7	4.76
Reliance Infra	351.7	338.8	3.81
Sesa Goa	156.9	151.4	3.67
IDFC	147.0	142.3	3.3
Cairn India	294.1	286.1	2.81
NIFTY Losers	02-Apr	01-Apr	% Chg
Bajaj Auto	1752.70	1781.30	-1.61
Asian Paints	4890.35	4954.95	-1.30
Axis Bank	1301.35	1314.90	-1.03
HDFC	817.25	825.20	-0.96
Bharti Airtel	291.80	293.65	-0.63

Active Stocks	02-Apr	01-Apr	% Chg
Infosys	2969.1	2944.2	0.84
SBI	2140.5	2090.6	2.38
Tata Motors	267.2	265.5	0.64
DLF	255.8	253.2	1.03
Reliance Inds	793.9	778.8	1.95
Bulk Deals	Buy/Sell	Quantity	Trade Price
Mangalore Chem	SELL	10000	38.5
Mangalore Chem	BUY	11526	38.4
Orbit Corporation	SELL	700	26.88
Reliance Indl.	BUY	76	361.93
Reliance Indl.	SELL	76	363.51

Stocks	Close	Points	% Chg	R2	R1	S1	S2
Nifty	5748.1	43.7	0.77	5797	5773	5705	5663
CNX IT	7325.3	60.9	0.84	7404	7364	7259	7193
Bank Nifty	11523.4	97.9	0.86	11664	11594	11407	11291
BSE SENSEX	19041.0	176.2	0.93	19209	19124	18890	18741

NIFTY Chart

NIFTY [N59901] 5701.70, 5754.60, 5687.15, 5748.10, 589027776 0.77%
Price Swing(1.00) Avg(S,30) Avg(S,30)



Corporate News

- Mukesh Ambani owned **Reliance Jio** said that they signed a Rs 1,200 crore agreement to share Anil Ambani owned **Reliance Communications'** optic fibre network. According to the agreement, Reliance Jio Infocomm will utilise multiple fibre pairs across RCom's 1,20,000 kilometers of inter-city fiber optic network. RCom will receive Rs 1,200 crore as indefeasible right to use (IRU) fees. This agreement is the first business transaction between the Ambani brothers after they split their empires in 2005. Talks about a possible telecom tower and asset sharing between both RIL and RCom had been doing the rounds ever since Mukesh Ambani entered telecom business in 2010. He bought 95% stake in Infotel Broadband services, which had a nationwide BWA Wimax licence, and is gearing up to provide 4G services. "This agreement is the first in an intended comprehensive framework of business co-operation between Reliance Jio Infocomm and Reliance Communications to provide for optimal utilisation of the existing and future infrastructure of both companies on reciprocal basis, including inter-alia, inter-city fiber, towers and related assets," the press release issued today, said. The latest deal between the brother is 'reciprocal' as RCom will have access to optic fiber infrastructure to be built by Reliance Jio.
- **Infosys** has signed a five-year agreement with RWE Supply & Trading (RWEST), a leading European energy trading house, to provide technology services to "transform its trading operations to create business efficiencies and drive growth from new markets and commodities." Central to the agreement is an "innovation and gain-share" model supported by a joint investment framework to identify and implement innovative business and technology projects that will deliver measurable benefits to RWEST, the Bangalore-headquartered IT major said in a statement. Marcus Schaper, Head of IT at RWEST, was quoted as saying, "Infosys was able to offer us a full range of technology services coupled with a strong track record of supporting energy and financial trading systems. They brought commercial flexibility and a long-term perspective to create a compelling case for our dynamic business." Kush Sharma, Head of Utilities at Infosys in Europe, said, "We are confident that this association with RWEST will enable strategic growth through the transformation of their trading platform. We will help them use savings generated to make investments that can drive operational efficiency and, more importantly, competitive advantage".
- The Vedanta Group's **Sterlite Industries** has filed a petition at the National Green Tribunal against Tamil Nadu Pollution Control Board (TNPCB's) order to shut company's copper smelter plant in Tuticorin district, Tamil Nadu. The petition was filed on the grounds stating that the company was not provided opportunity of being heard and the order was passed in haste. The Tribunal has admitted the Petition and asked the Pollution Control Board to file a response. The matter is expected to be heard next week. Last week, TNPCB said that it has identified that there was sulphur dioxide emission and several people in the neighbourhood has experienced eye irritation among other disturbances and based on this the Board has asked the company to close down the plant, following which the factory was closed since Saturday. A company statement issued a statement stating that in response to a few public complaints of emission, on March 23, 2013, TNPCB carried out a preliminary inspection and the company provided all the technical details of the operations to confirm that all parameters and key readings of the particular period of 23 March, were well within the permissible range. Closure of the plant for one day would lead to a loss of around Rs 5 crore for the company, said spokesperson of Sterlite Industries (India) Ltd. The facility has a capacity to manufacture 4 lakh tonne copper per annum and has a turnover of Rs 18,000 crore.
- **Ramky Infrastructure** said it has won orders worth Rs 387 crore for various projects in Karnataka, West Bengal, Odisha and Andhra Pradesh. "Ramky Infrastructure, the flagship company of Ramky Group has bagged projects worth Rs 386.90 crore across the nation...Covering Water, Waste Water and Building Verticals," the company said in a statement. Some of the notable projects include a Rs 138.26 crore project from Hyderabad Metropolitan Water Supply and Sewerage Board for a water treatment plant at Kondandapur in Hyderabad, it said. In Karnataka, the company was awarded three projects for construction of sewerage systems at a cost of Rs 151 crore from Bangalore Water Supply & Sewerage Board. Besides, the company said it has been awarded a Rs 26.71 crore project from IRCON International in West Bengal for finishing work for an indoor stadium. The company said that currently it is executing projects in various verticals with an order book value of Rs 13,137 crore in India and West Africa.

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