



MUTUAL FUND

SUB-BROKER / AGENCY REGISTRATION FORM



Name _____

Birth Date _____ **For Office Use Only**
Sub-broker / Agent Code: _____

Address
(Attach proof copy) _____

Contact Details(0) _____ **(R)** _____ **Fax** _____

Cell No. _____ **E-mail** _____

Association with
Shah Investor's _____
Home Ltd. Sub-Broker No. _____ Demat Client ID _____ Trading A/c No. _____

Convenient Courier

Profession

Education

Mobilization _____
Last Year NFO _____ Equity Funds _____ Debt Funds _____ Hybrid scheme _____ Others _____

Certification (Attach copy) **AMFI** **Basic** | **Yes** | **No** **Advisor** | **Yes** | **No**

No. of Clients Servicing _____ **PAN / GIR No. (Attach Photo copy)** _____

Bank details: (Attach copy of Statement OR a cheque)

Bank Name _____

Branch Address _____

A/C type & No. _____ **MICR code** _____

I/we undertake that the information given overleaf is true as per my/our best knowledge and belief. I/we read the below mentioned terms & conditions and agree the same.

I/we am/are aware of SEBI/AMFI/IRDA prevailing regulations and abide to strictly follow the same

Place: _____

Date: _____

Signature of Applicant

Terms & conditions:

- SIHL reserves the right to screen every applicant to ensure that it falls within the parameters of selection process.
- ALL Sub-brokers/Agents appointed will have to follow ethical marketing practices as laid by the SIHL SEBI, AMFI, and Failure to implement the same will lead to appropriate action & termination of the Sub-broker ship.
- For NFO, All open & closed ended mf schemes Sub-brokerage/commission will be paid after receiving the same from AMC/Company/ for the applications procured under SIHL code and only for applications of which details are communicated to SIHL.
- Sub-brokerage/commission payable is subject to the prevailing tax laws & applicable taxes
- Will be deducted.
- Sub-brokerage/commission payable will be released monthly on the 25th day of every month for the Business Procured in the second previous calendar month.
- Sub-brokerage payment of below Rs.500/- will be carried forward and will be paid upon totalling Rs.500/- .
- Sub-brokerage will be paid on the amount allotted with application bearing your sub-broker/sub-agent code clearly at the appropriate space.
- SIHL's decision regarding the sub-brokerage / commission payable will be the final and bound to all The Sub-brokers / agents
- SIHL reserves the right to alter the terms & conditions any time without giving any reason and prior notice to sub-brokers / sub-agents.
- In all disputes SIHL decision will be final & binding on the sub-brokers/Agent & within Ahmedabad jurisdiction of law.

Enclosures Required:

- Copy of PAN card.
- Copy of the AMFI certificate, if applicable.
- Address proof (Bank statement copy / Driving license / passport)
- Copy of cancelled cheque of the account mentioned in the form.
- Passport size photograph

ISO 9001 : 2015 Certified


shah investor's Home Ltd[®]
SERVICES THAT SECURE SMILES

Call
Now **079-4107 2222**

helpdesk@sihl.in | www.sihl.in

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