

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12056	11942	11999	12081	12138	12220	Neutral	Buy	Buy
Sensex	40967	40593	40780	41057	41243	41520	Neutral	Buy	Buy
Nifty Futures	12075	11967	12021	12092	12146	12216	Neutral	Buy	Buy
Bank Nifty	30761	30430	30596	30822	30988	31214	Sell	Neutral	Buy
CNX IT	16430	16272	16351	16399	16478	16527	Buy	Buy	Neutral
CNX Midcap	18232	18063	18148	18261	18346	18459	Buy	Buy	Neutral
CNX Small Cap	6338	6260	6299	6350	6389	6440	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	40966.86	-188.26	-0.46
NIFTY	12055.80	-63.20	-0.52
MIDCAP	15677.67	-81.34	-0.52
SMLCAP	14822.28	-28.11	-0.19
BSEFMC	11727.15	-94.68	-0.80
AUTO	18319.87	-219.38	-1.18
POWER	1925.02	-23.32	-1.20
REALTY	2499.44	0.11	0.00
BSE IT	16173.62	32.87	0.20
BANKEK	35161.17	-86.98	-0.25
OILGAS	14522.14	34.83	0.24
METAL	9769.07	-258.37	-2.58

Currency Futures	Close	Pre. Pts	% Chg
29-Jan-19 USD-INR	71.37	-0.09	-0.13
29-Jan-19 EUR-INR	78.65	-0.16	-0.21
29-Jan-19 GBP-INR	92.88	-0.65	-0.70
29-Jan -19 JPY-INR	65.55	-0.08	-0.12

Advance/ Decline	Adv	Dec	Un Ch.
NSE	617	1227	102
BSE	964	1570	172

FII/DII Capital Mkt*	Buy	Sell	Net
FII	4872	6229	(1358)
DII	4858	4146	712

*NOTE: - FII AND DII data figure is provisional

Market Commentary

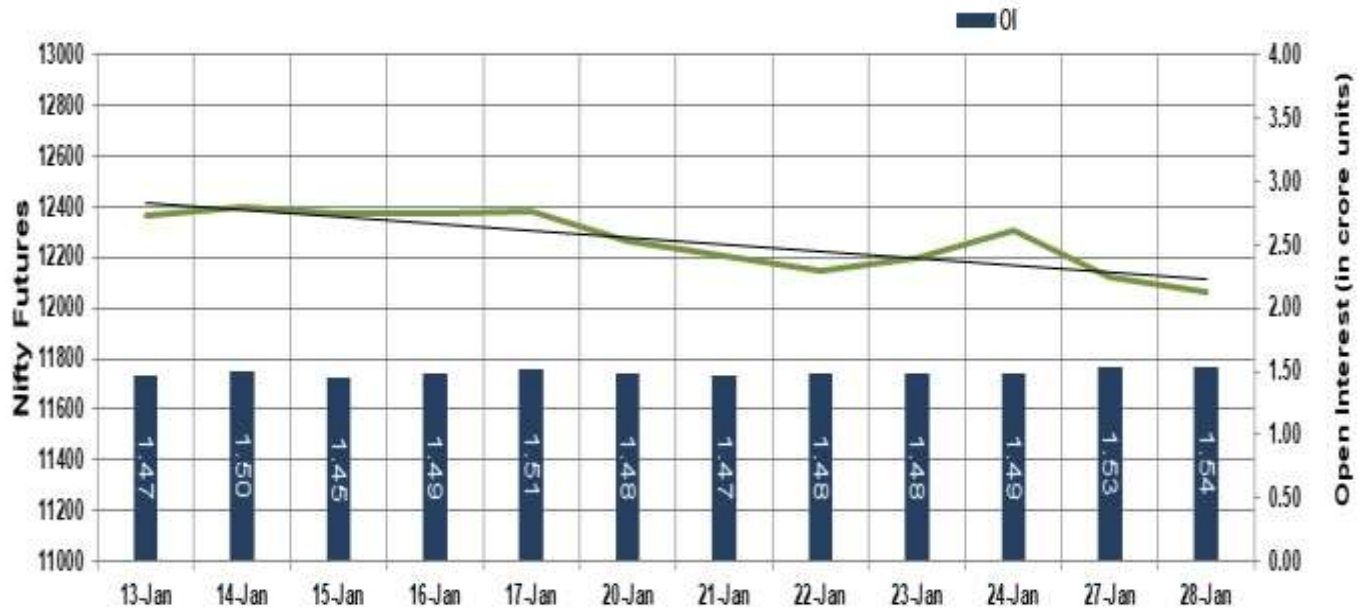
Indian equity benchmarks traded choppy for most part of the day and witnessed sharp selling activity in final hour of trade which forced to close Tuesday's session near of the day's low. Markets made slightly positive start, as the government is planning to raise at least Rs 10,000 crore through the seventh tranche of CPSE ETF which will open for anchor investors on Thursday. Some optimism also came with a private report indicated that Finance Minister Nirmala Sitharaman's first full year Budget is expected to provide short-term stimulants to boost consumer demand, and such measures will get a positive response from markets. However, key indices erased gains and turned choppy in early noon deals with traders turning cautious ahead of the presentation of Union Budget due on Saturday, which may include government measures to revive economic growth that has slipped to a more than six-year low.

Markets witnessed sudden selloff in the last leg of trade, as the investors sentiment were weighed by the impact of coronavirus on China's and the world economy. Some anxiety also came with Nobel laureate and economist Abhijit Banerjee's statement that the country could be passing through a phase of recession, and there is 'nothing in the data' that suggests otherwise. He added that the priority of the government should be on refinancing the banking sector, which is in 'doldrums'

Market TO	Current	Previous	Net%
BSE CASH	2384	1762	35
NSE CASH	38821	34059	14
NSE FO	1565782	1168350	34

FII Derivatives	Buy	Sell	Net
Ind. Futures	5903.00	6443.79	(541)
Ind. Options	176210	174436	(549)
Stk. Futures	21653	21305	(1011)
Stk. Options	6756.62	6702.65	54

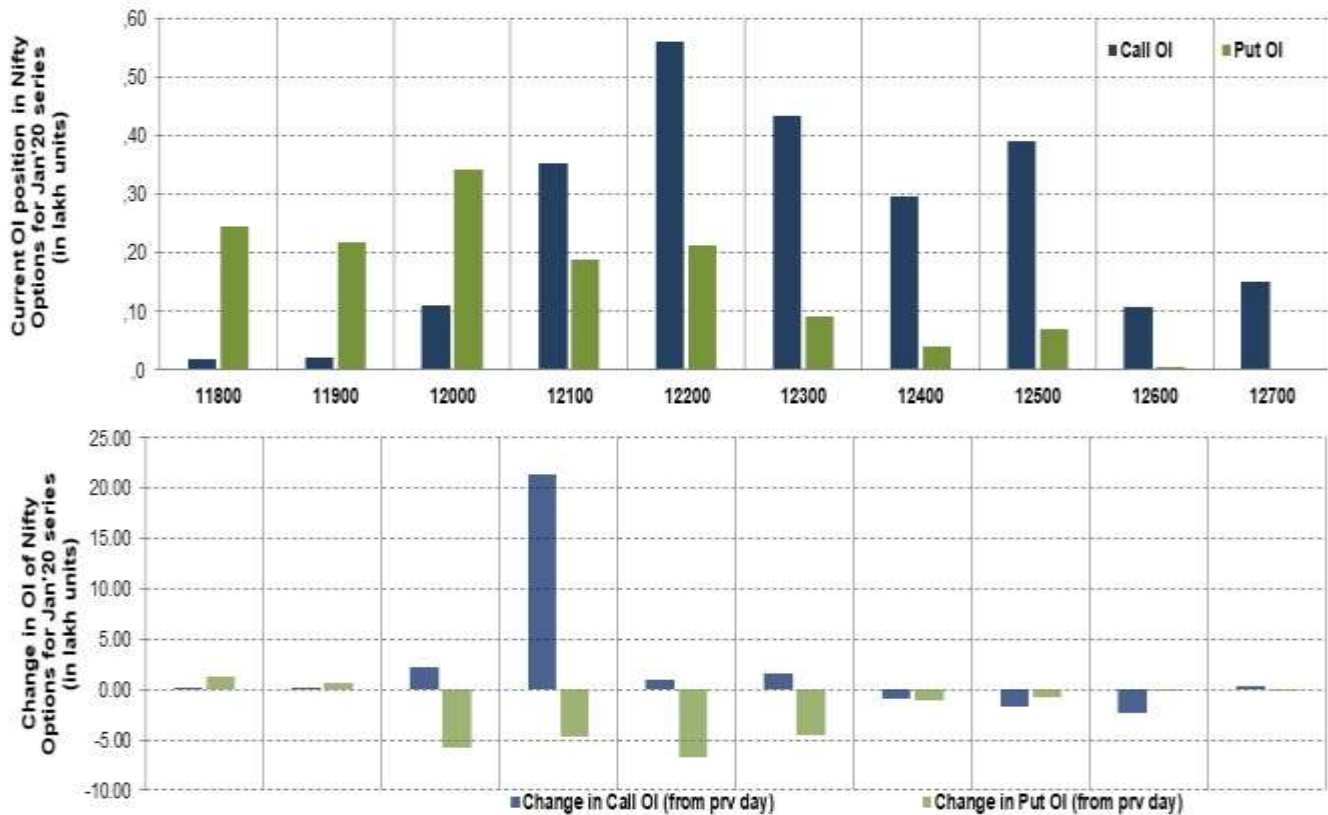
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,200 SP from the Jan month expiry was the most active call with an addition of 0.10 million in open interest.
- Among Nifty puts, 12,000 SP from the Jan month expiry was the most active put with a reduction of 0.60 million open interests.
- The maximum OI outstanding for Calls was at 12,200 SP (5.62mn) and that for Puts was at 12,000 SP (3.42mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 28/01/20
Avg Avg



Nifty Cash prices have settled at 12055.80 down by 0.52 percent from the previous close. On the upper side it has resistance of 12140 and 12200 levels, while lower side it has support of 12000 and 11920 levels. Intraday traders should be cautious and take position accordingly.

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