

## Daily Derivatives &amp; Market Report

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## Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	13558	13418	13488	13543	13613	13668	Buy	Buy	Buy
Sensex	46253	45771	46012	46193	46434	46615	Buy	Buy	Buy
Nifty Futures	13568	13434	13501	13557	13624	13680	Buy	Buy	Buy
Bank Nifty	30746	30517	30632	30739	30853	30960	Buy	Buy	Neutral
CNX IT	22747	22370	22559	22675	22864	22981	Buy	Buy	Buy
CNX Midcap	20571	20424	20497	20551	20625	20678	Buy	Buy	Neutral
CNX Small Cap	6880	6818	6849	6878	6908	6937	Buy	Buy	Neutral

## Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	46253.46	154.45	0.34
NIFTY	13558.15	44.30	0.33
MIDCAP	17658.89	137.57	0.79
SMLCAP	17683.22	130.64	0.74
BSEFMC	12712.63	27.16	0.21
AUTO	20578.37	-197.71	-0.95
POWER	2076.67	11.20	0.54
REALTY	2287.94	-21.88	-0.95
BSE IT	22709.63	42.97	0.19
BANKEX	35240.60	215.01	0.61
OILGAS	14717.70	283.06	1.96
METAL	11288.49	128.89	1.15

Currency Futures	Close	Pre. Pts	% Chg
29-Dec-20 USD-INR	73.64	-0.20	-0.28
29-Dec-20 EUR-INR	89.39	0.02	0.02
29-Dec-20 GBP-INR	98.74	1.43	1.47
29-Dec-20 JPY- INR	70.96	0.02	0.02

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1244	697	75
BSE	1921	1117	178

FII/DII Capital Mkt*	Buy	Sell	Net
DII	3814	5535	(1721)
FII	7589	5325	2264

\*NOTE: - FII AND DII data figure is provisional

## Market Commentary

The start of the day was on a positive note, as Union Minister for Minister of Micro, Small and Medium Enterprises (MSME) Nitin Gadkari said that India was a destination with huge potential for attractive investments and urged people to invest in MSMEs in the country. He also said that with the world moving production away from dealings in China, India was the next best alternative. Markets remained higher for the most part of the session, as the finance ministry has notified the Viability Gap Funding (VGF) scheme under which infrastructure projects would be selected for financial support to give a push to the sector.

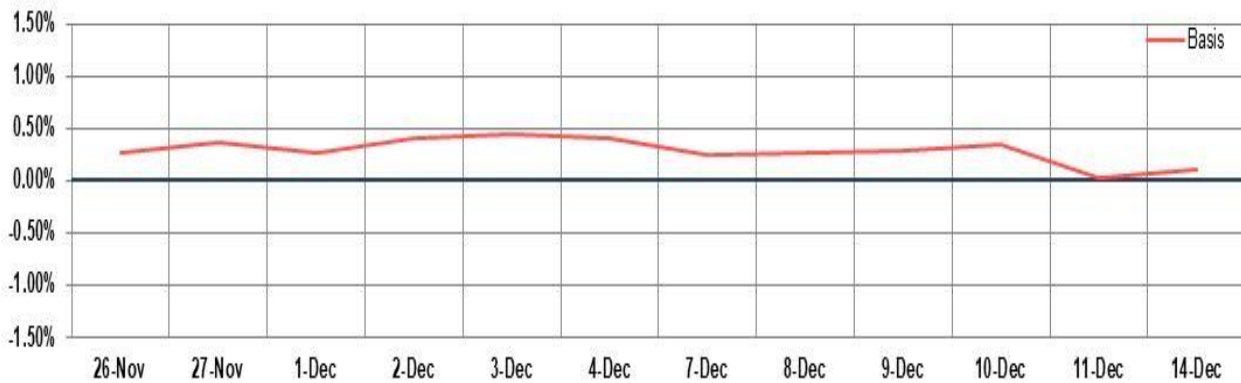
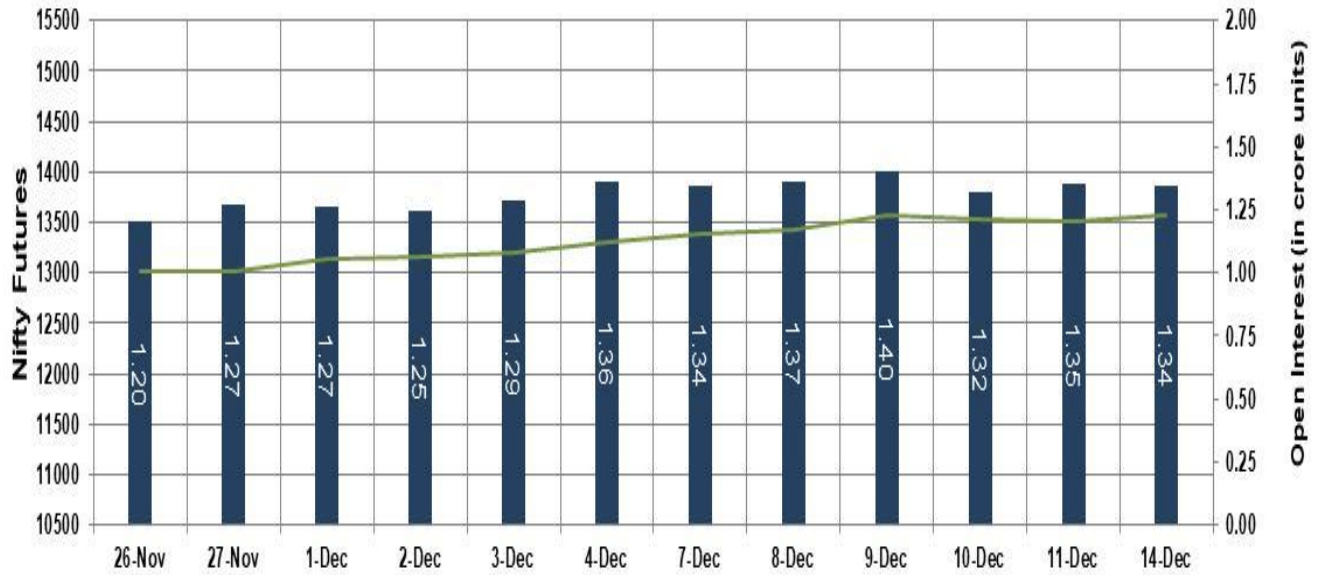
In late noon deals, markets cut all of their gains and turned negative, amid a private report that India's retail inflation probably fell in November from October but remained above the Reserve Bank of India's target, amid high food and petrol prices. Traders also took note of a private report that the handsome 25 per cent rise in corporate profits in the September quarter amid a sharp contraction in GDP was on the back of wage squeezes, leading to rise in inequalities in India. But, at the end, markets again came back in green to close higher, as Finance Minister Nirmala Sitharaman reviewed the situation about outstanding payments to micro, small and medium enterprises, especially by CPSEs and central government agencies.

On the global front, European markets were trading lower, as fears about a potential no deal Brexit continued to hang over investors' heads. Asian markets ended mostly higher on Friday, after Malaysia's industrial production dropped in October due to the weakness in the mining sector. The data from the Department of Statistics showed that industrial production fell 0.5 percent year-on-year in October, after a 1.0 percent increase in September. The drop in production was mainly due to decline in production of mining industry. Manufacturing output rose 2.4 percent yearly in October, but slower than the 4.3 percent increase in the previous month.

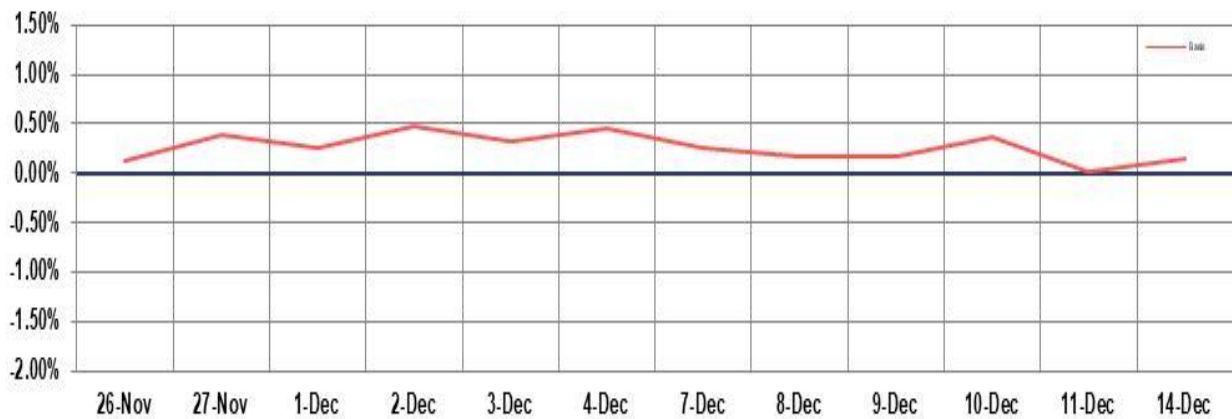
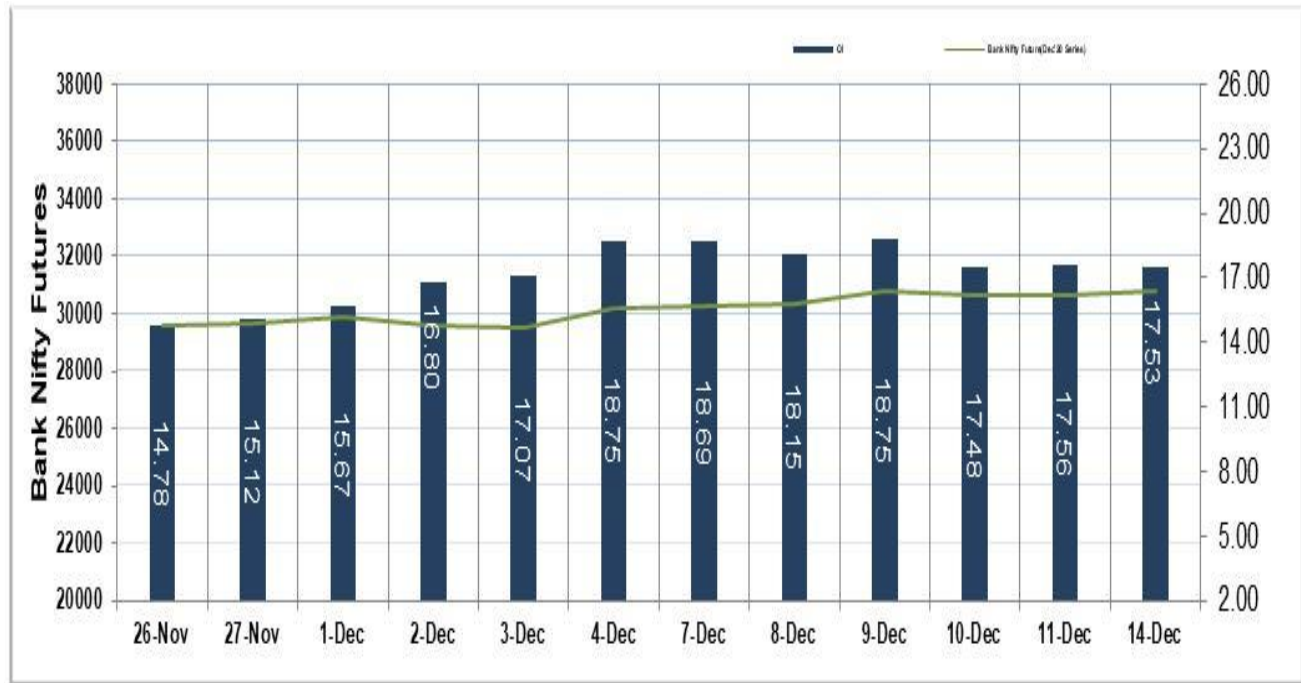
BSE CASH	4182	4306	(3)
NSE CASH	56664	64461	(12)
NSE FO	1650944	1801928	(8)

FII Derivatives	Buy	Sell	Net
Ind. Futures	2421.68	3233.51	(812)
Ind. Options	186886	186786	101
Stk. Futures	10953	11203	(250)
Stk. Options	4682.53	4727.51	(45)

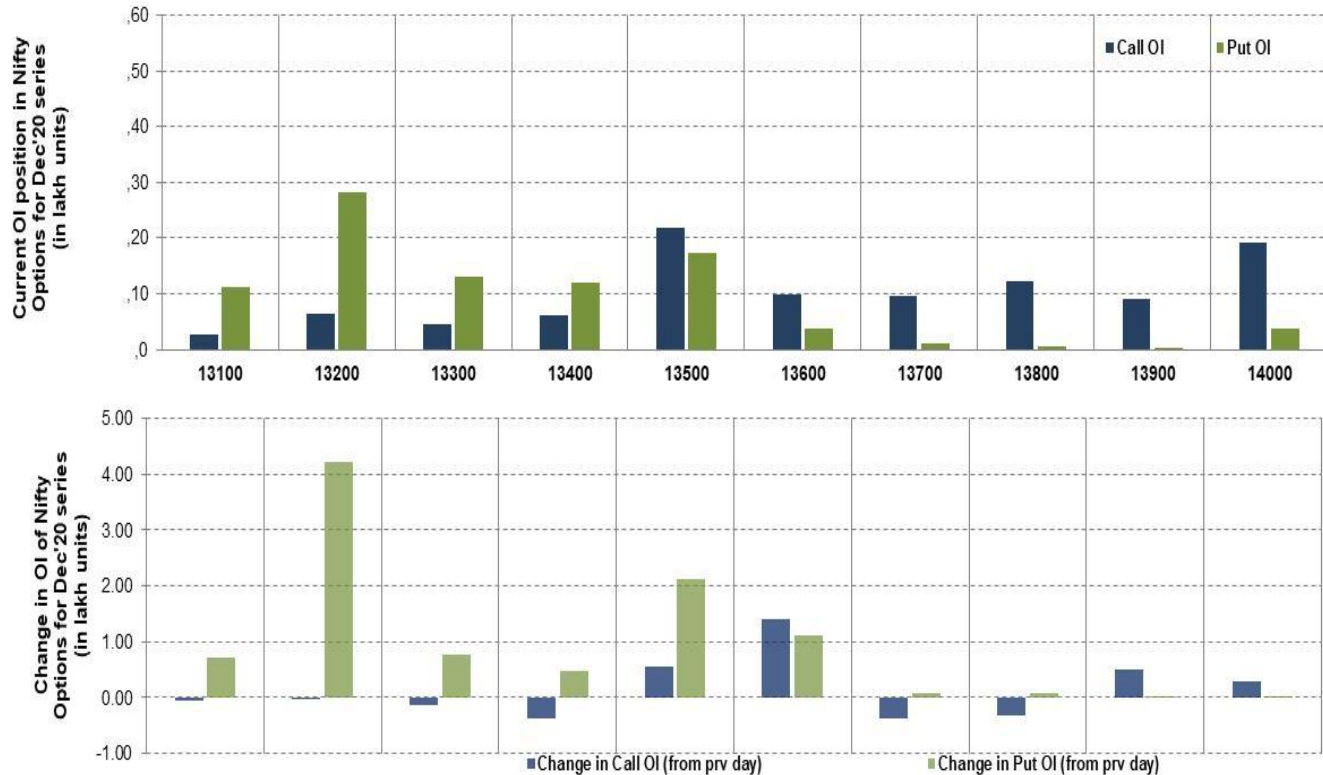
## Nifty Futures



## Bank Nifty Futures



## Nifty Options

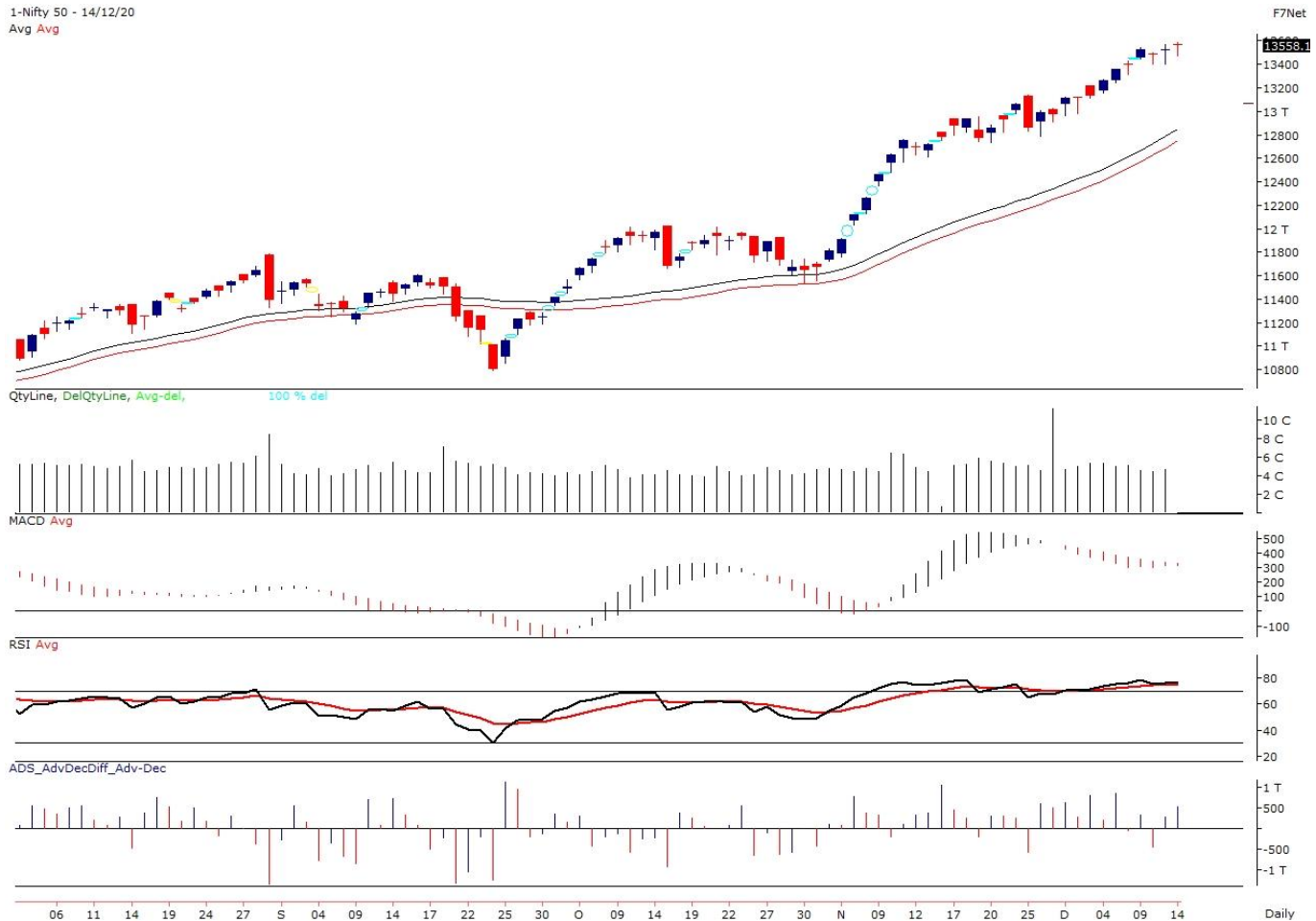


Note – Change in OI of Nifty Options refers to change from previous trading day  
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 13,500 SP from the Dec month expiry was the most active call with an addition of 0.06 million in open interests.
- Among Nifty puts 13,200 SP from the Dec month expiry was the most active put with an addition of 0.42 million in open interests.
- The maximum OI outstanding for Calls was at 13,500 SP (2.19mn) and that for Puts was at 13,200 SP (2.82mn)

## Nifty Technical & Indices Levels

1-Nifty 50 - 14/12/20  
Avg Avg



Nifty Cash prices have settled at 13558.15 up by 0.33 percent from the previous close. On the upper side it has resistance of 13630 and 13760 levels, while lower side it has support of 13470 and 13330 levels. Intraday traders should be cautious and take position accordingly.

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