

Morning Mantra

MARKET PREVIEW FROM SHAH INVESTOR'S HOME LIMITED'S VIEW

ISO 9001 : 2015 Certified



Table of Contents

Page No.	Particulars
1	Market Commentary
2	Market Summary and Numbers that matter
3	G-Sec Yields, Currency Futures, Dollar Index, Key Commodities Tracker & Index Trend Analysis
4	Nifty Technical
5	Nifty Futures
6	Bank Nifty Futures
7	Nifty Options
8	Disclaimer

MARKET COMMENTARY

Indian equity benchmarks ended on a flat note on Friday. Markets made a positive start of the trading session, as the Confederation of Indian Industry (CII) urged the government to provide a fiscal stimulus worth Rs 3 trillion along with direct cash transfers to perk up domestic demand. The industry body also sought expansion in the Reserve Bank of India (RBI) balance sheet to meet the demand exigencies of the pandemic. Also, India maintained 43rd rank on an annual World Competitiveness Index compiled by the Institute for Management Development (IMD) that examined the impact of COVID-19 on economies around the world this year.

Weak trade continued over the Dalal Street for the most part of the trading session but in the last hour of trade, markets cut losses to end flat. Support came after Union Minister of State for Labour & Employment (Independent Charge) Santosh Gangwar has said that India is committed to improve employment outcomes for all youth in India, including women and vulnerable section of the people, through an enduring, long-term commitment for better opportunities. He said that the government is making all-out efforts to improve the bridge between education and employment, and to prepare young people for the future of work.

On the global front, European markets were trading mostly in red, as investors continued to absorb a hawkish turn by the Federal Reserve. Banks and energy companies led the decliners. Asian markets ended mixed on Friday, even after overall consumer prices in Japan were down 0.1 percent on year in May, the Ministry of Internal Affairs and Communications said on Friday - following the 0.4 percent contraction in April. On a monthly basis, inflation was up 0.3 percent after sinking 0.4 percent in the previous month. Individually, prices were higher annually for housing, furniture, clothing, education and recreation; they were lower for food, fuel, medical care and communications.

MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	52344.45	21.12	0.04
NIFTY	15683.35	-8.05	-0.05
MIDCAP	22238.21	-157.86	-0.70
SMLCAP	24648.83	-220.10	-0.89
BSEFMC	13503.49	27.45	0.20
AUTO	23386.00	-186.04	-0.79
POWER	2762.15	-78.63	-2.77
REALTY	2742.11	-25.29	-0.91
BSE IT	29146.47	-89.87	-0.31
BANKEX	39177.92	-88.26	-0.22
OIL GAS	16866.45	-300.09	-1.75
METAL	18058.59	-370.92	-2.01
INDIA VIX	14.80	-0.49	-3.21

ADVANCE-DECLINE

Index	Advance	Decline	Unchanged
NSE	564	1433	59
BSE	1096	2127	129

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	8819	5786	52
NSE CASH	97405	71553	36
NSE F&O	3922007	9456030	(59)

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	29.08	4.32	1.24
SENSEX	32.75	3.32	0.96

FII & DII - CAPITAL MARKETS (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	7053	6607	446
FII	20441	17760	2681

Note: FII & DII Figures are provisional

FII DERIVATIVES (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	5438.63	5540.05	(101)
Index Options	383213.54	383639.03	(425)
Stock Futures	22466.35	22687.62	(221)
Stock Options	23680.13	23293.96	386

PUT-CALL RATIO

Index	Current	Previous
NIFTY	1.18	1.07
BANK NIFTY	0.80	0.74

SECURITIES BAN FOR TRADE IN F&O FOR 21-06-2021

ADANI PORTS
BHEL
PNB
SUNTV

10-YEAR GOVERNMENT SECURITIES YIELD

Country	Current	Previous	% Chg
INDIA	6.006	6.006	0.00
USA	1.467	1.511	-2.93

DOLLAR INDEX

Dollar Index	Current	Previous	% Chg
DXY	92.37	91.89	0.52

CURRENCY FUTURES

Expiry	Close	Chg Point	% Chg
28 June - 21 USD-INR	74.01	-0.21	-0.28
28 June - 21 EUR-INR	88.20	-0.40	-0.45
28 June - 21 GBP-INR	102.85	-0.66	-0.64
28 June - 21 JPY- INR	67.15	0.09	0.14

KEY COMMODITIES TRACKER

Commodity	Current	Chg Point	% Chg
Gold	1776.78	0.12	0101
Silver	26.07	0.05	0.19
Crude-Oil	71.88	0.84	1.18
Brent-Crude	73.59	0.51	0.70

INDEX TREND ANALYSIS

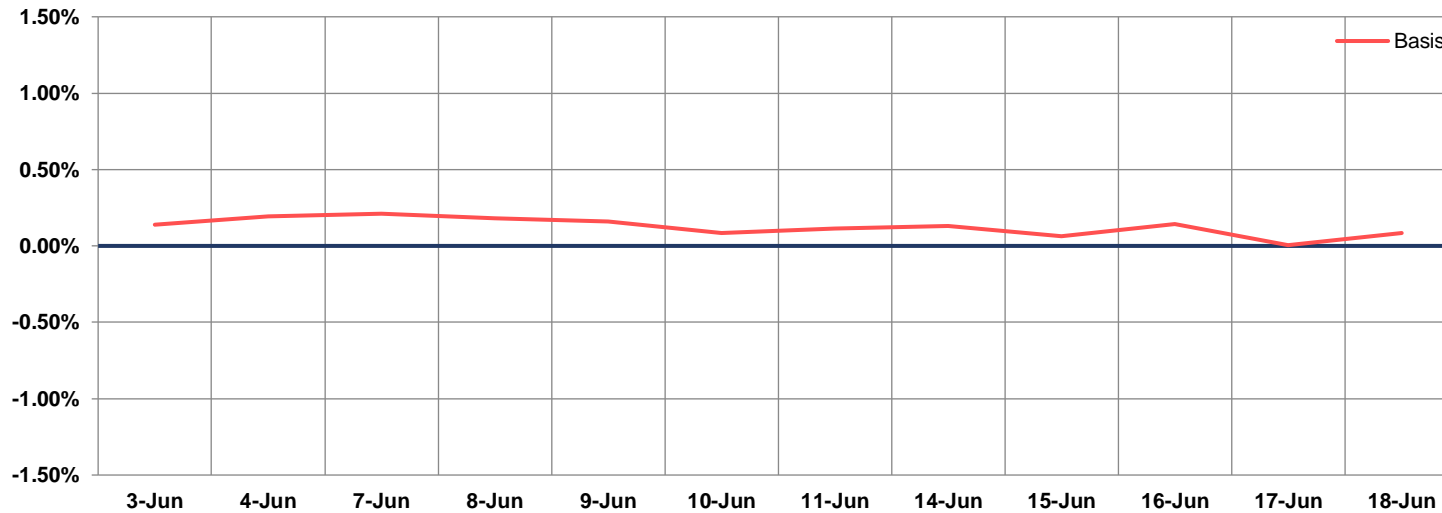
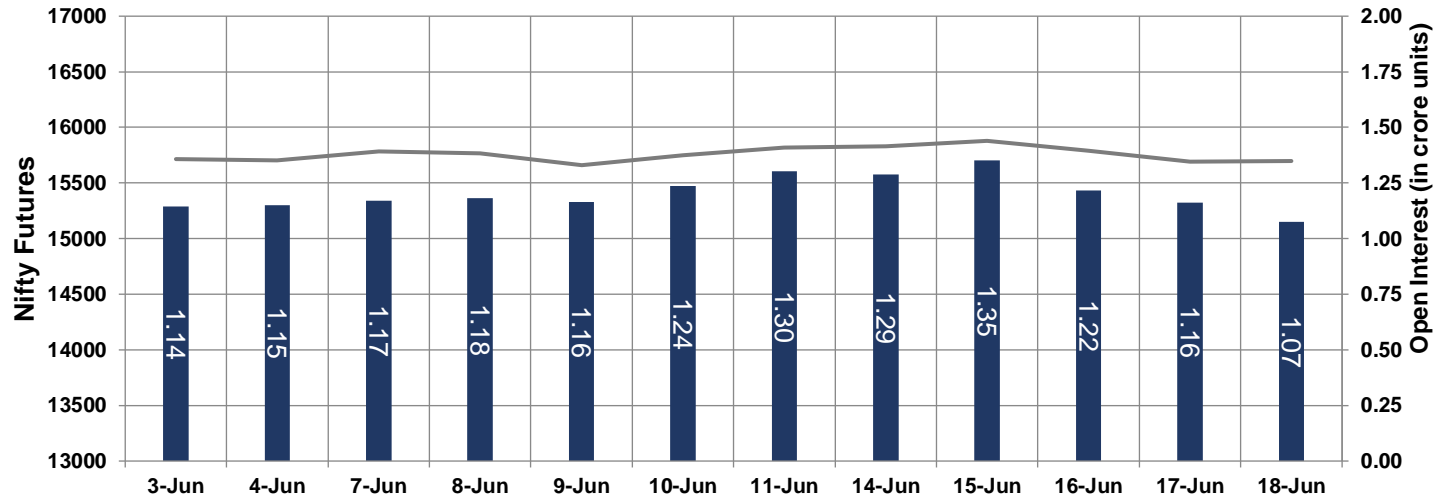
INDEX	CLOSE	S2	S1	PIVOT	R1	R2	DAILY	WEEKLY	MONTHLY
NIFTY	15683	15321	15502	15632	15813	15943	Neutral	Buy	Buy
SENSEX	52344	51192	51768	52177	52753	52958	Neutral	Buy	Buy
NIFTY FUTURES	15728	15347	15537	15656	15846	15964	Neutral	Buy	Buy
BANK NIFTY	34558	33540	34049	34418	34927	35297	Neutral	Buy	Buy
CNX IT	28446	27829	28137	28536	28844	29242	Neutral	Buy	Buy
CNX MIDCAP	26496	25437	25967	26424	26954	27412	Neutral	Buy	Buy
CNX SMALLCAP	9574	9094	9334	9531	9771	9968	Neutral	Buy	Buy
INDIA VIX	14.80	7.99	11.39	14.01	17.41	20.03	Sell	Sell	Neutral

NIFTY TECHNICAL & INDICES LEVEL

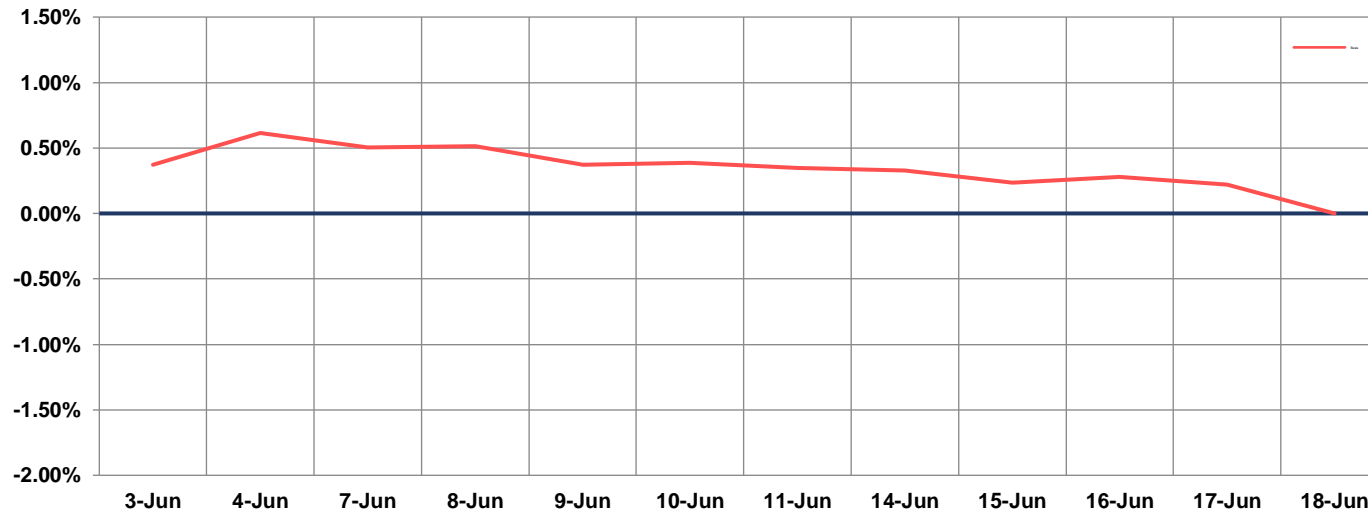
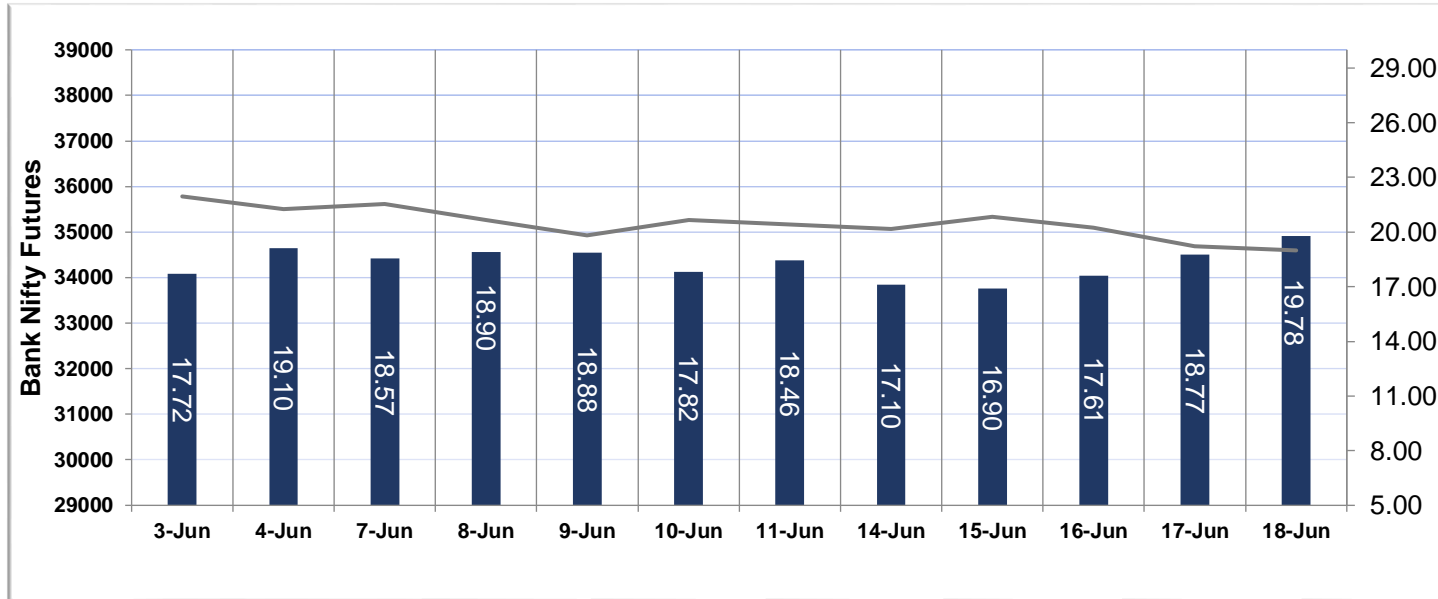


➤ Nifty Cash prices have settled at **15683.35** down by 0.05 percent from the previous close. On the upper side it has resistance of **15780** and **15850** levels, while lower side it has support of **15570** and **15490** levels. Intraday traders should be cautious and take position accordingly.

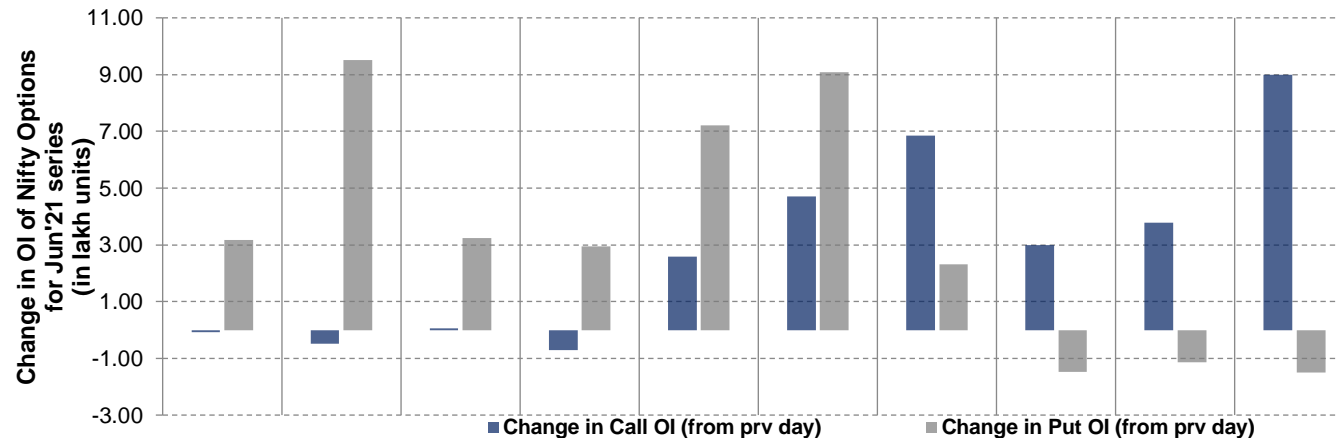
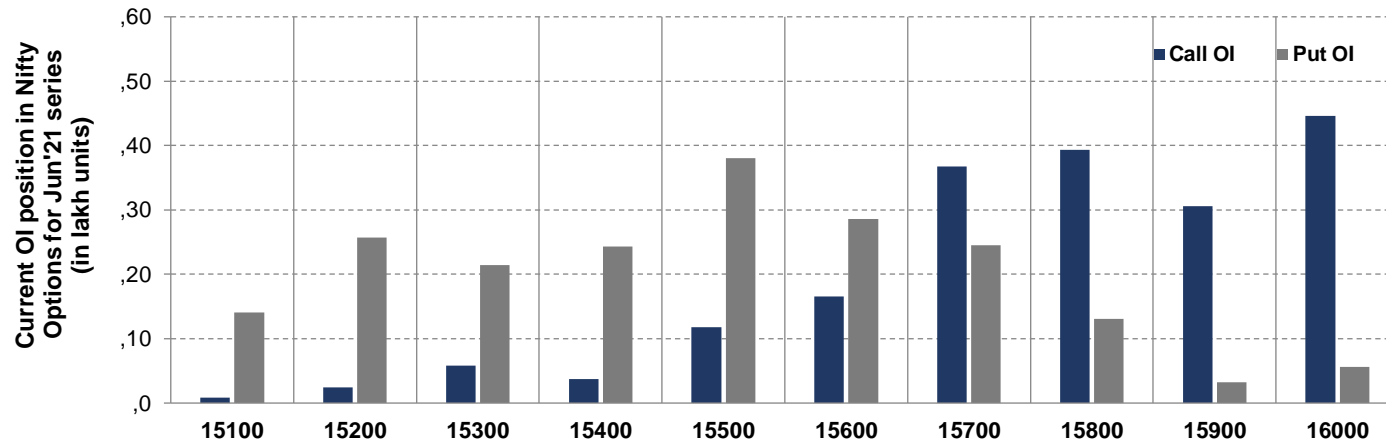
NIFTY FUTURES



BANK NIFTY FUTURES



NIFTY OPTIONS



- Among Nifty calls 16,000 SP from the June month expiry was the most active call with an addition of 0.90 million in open interests.
- Among Nifty puts 15,500 SP from the June month expiry was the most active put with an addition of 0.72 million in open interests.
- The maximum OI outstanding for Calls was at 16,000 SP (4.50mn) and that for Puts was at 15,500 SP (3.81mn)

Disclaimer:

The Information provided by SMS or in newsletter or in any document has been prepared by Shah Investor's Home Ltd (SIHL). The Information provided by SMS or in newsletter does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. The information contained herein is from publicly available data or other sources believed to be reliable, but we do not represent that it is accurate or complete and it should not be relied on as such. SIHL or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any error in the information contained in this report or SMS. This Information provided by SMS, reports or in newsletter is provided for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this Information provided by SMS, report or in newsletter should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this information provided by SMS, report or in newsletter (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The investment discussed or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information.

The information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose. The information provided by report or SMS is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject SIHL and affiliates/ group companies to any registration or licensing requirements within such jurisdiction. The distribution of this Information provided by SMS or in newsletter in certain jurisdictions may be restricted by law, and persons in whose possession this Information provided by SMS or in newsletter comes, should inform themselves about and observe, any such restrictions. The information given or Information provided by SMS, report or in newsletter is as of the date of the issue date of report or the date on which SMS provided and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. SIHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, SIHL is under no obligation to update or keep the information current.

Nevertheless, SIHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Neither SIHL nor any of its affiliates, group companies, directors, employees, agents or representatives shall be liable for any damages whether direct, indirect, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. Past performance is not necessarily a guide to future performance. The disclosures of interest statements incorporated in the Information provided by SMS, report or in newsletter are provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

About Us:

Shah Investor's Home Ltd (SIHL) is an ISO 9001:2015 Certified financial Services Company established in 1994 at Ahmadabad, Gujarat. Customer satisfaction is guaranteed through our diversified product portfolio, professional management and customer first attitude. SIHL was the first broking house in Gujarat with membership in National Securities Depository Ltd (NSDL) and was the first broking name providing services in NSE F&O in Ahmedabad. Today, SIHL ranks among the top most players in Gujarat in retail stock broking area with 45 branches, 350 franchisee across India and providing service to more than 1,25,000 clients.