



MORNING MANTRA



Daily Derivatives & Market Report

APRIL 19, 2022



Indian equity benchmarks ended near their intraday low points on Tuesday with losses of over one per cent. After a slightly higher start of the trading session, markets remained near their respective neutral lines with some volatility, as flagging risks of disruptive spillovers from geopolitical hostilities, an RBI article said India faces these challenges from a position of strength built on broadened vaccine coverage, financial sector resilience and robust exports.

However, in afternoon deals, indices manage to trade in green, taking some support with the commerce department's preliminary data showing that India exported goods worth \$18.79 billion during the first two weeks of April, up 37 per cent compared to the same period last year, as external demand continued to remain robust. Besides, Reserve Bank of India (RBI) turned net buyer of the US dollar in February 2022, after it bought USD 771 million on a net basis from the spot market.

Traders took some support with working paper of the World Bank stated that extreme poverty in India declined by 12.3 percentage points between 2011 and 2019, with rural areas doing better than urban centres. But, in the last hour of the trade, markets witnessed a sharp fall to end in deep red, as the International Monetary Fund (IMF) warned that the debt piled on by the private sector during the coronavirus pandemic could lower growth for emerging markets by 1.3 percent over three years.

On the global front, European markets were trading lower with investors focusing on developments in Ukraine as Russia intensifies its assault in the east of the country. Asian markets ended mixed on Tuesday, even after Malaysia's trade surplus rose in March with exports and imports increasing at faster paces. The data from the statistical office showed that exports gained 25.4 percent year-on-year in March, following a 16.8 percent rise in February.

MARKET SELFIE



MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	56463.15	-703.59	-1.23
NIFTY	16958.65	-215.00	-1.25
MIDCAP	24450.86	-296.49	-1.20
SMLCAP	28869.58	-354.23	-1.21
BSEFMC	13803.65	-364.45	-2.57
AUTO	24141.06	-317.64	-1.30
POWER	4753.28	-122.83	-2.52
REALTY	3551.01	-89.39	-2.46
BSE IT	32083.01	-869.77	-2.64
BANKEX	41985.13	-363.82	-0.86
OIL GAS	19895.20	48.93	0.25
METAL	22898.62	-73.80	-0.32
INDIA VIX	19.78	0.45	2.33

ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	508	1561	62
BSE	1294	2120	122

MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	5478	5202	5
NSE CASH	79837	71492	12
NSE F&O	9918658	6316024	57

KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	22.10	4.33	1.16
SENSEX	24.63	3.43	1.01

KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	10921	6940	3981
FII	9639	15511	(5872)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Index Futures	5305.98	3918.57	1387
Index Options	805602.79	804297.76	1305
Stock Futures	17371.34	17249.49	122
Stock Options	16034.48	15660.48	374

PUT-CALL RATIO

Index	Current	Previous
NIFTY	0.69	0.76
BANK NIFTY	0.55	0.62

DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	100.89	100.78	0.12

10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	7.152	7.153	-0.01
USA	2.882	2.862	0.79

KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	1980.19	2.97	0.14
Silver	25.94	0.08	0.33
Crude-Oil	106.64	-1.57	-1.45
Brent-Crude	111.75	-1.41	-1.25

CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES

Expiry	Close	Change Points	% Change
27 APR -22 USD-INR	76.58	0.26	0.34
27 APR -22 EUR-INR	82.71	0.14	0.16
27 APR -22 GBP-INR	99.69	0.20	0.20
27 APR -22 JPY- INR	59.79	-0.63	-1.04

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	16959	16569	16764	17020	17215	17471
SENSEX	56463	57704	57084	56546	55926	55389
NIFTY FUTURES	16911	16552	16731	17023	17202	17493
BANK NIFTY	36342	35267	35804	36464	37001	37661
CNX IT	31804	30621	31213	32161	32752	33700
CNX MIDCAP	30055	29173	29614	30226	30667	31280
CNX SMALLCAP	10428	10088	10258	10494	10664	10901
INDIA VIX	19.77	12.22	16.00	18.40	22.18	24.58

INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	Neutral	Buy	Buy
SENSEX	Neutral	Buy	Buy
NIFTY FUTURES	Neutral	Buy	Buy
BANK NIFTY	Neutral	Buy	Buy
CNX IT	Sell	Neutral	Buy
CNX MIDCAP	Neutral	Buy	Buy
CNX SMALLCAP	Neutral	Neutral	Buy
INDIA VIX	Neutral	Neutral	Sell

SECURITIES BAN IN F&O TRADES FOR 20-04-2022

TATAPOWER

TECHNICAL VIEWS



NIFTY

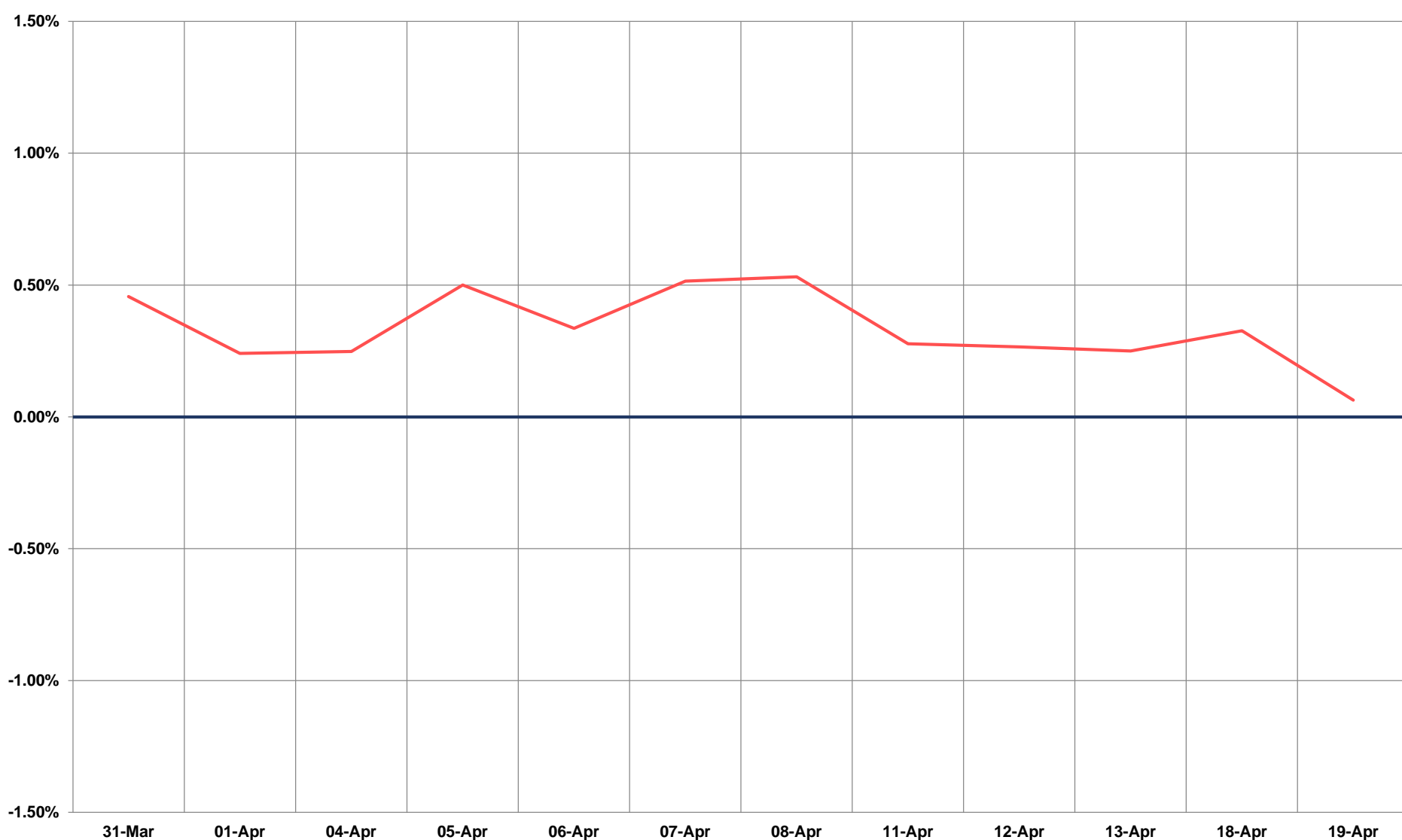
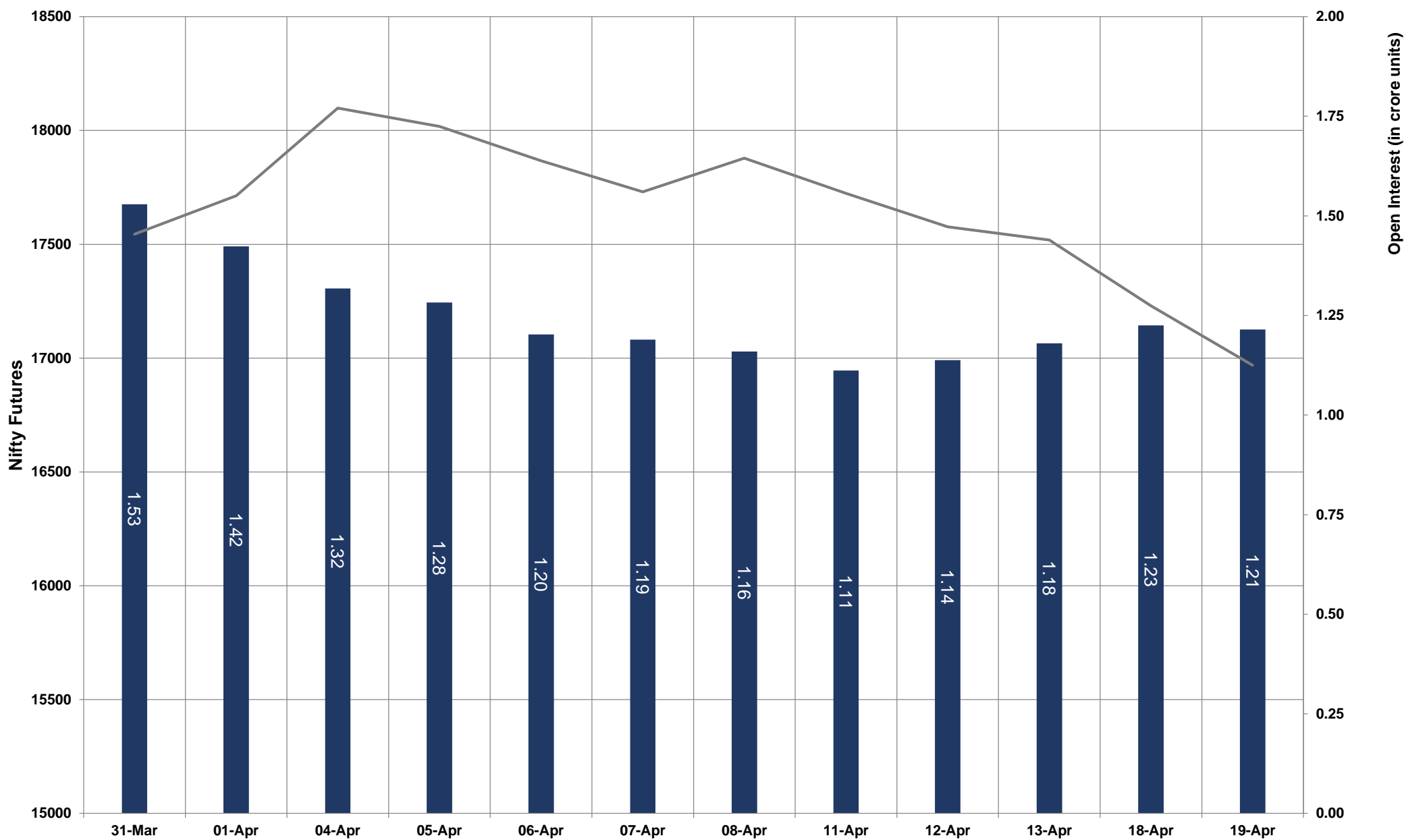


- Nifty Cash = **16958.65 (-1.25%)**
- Resistance levels = **17060** and **17180**
- Support levels = **16835** and **16720**

TECHNICAL VIEWS



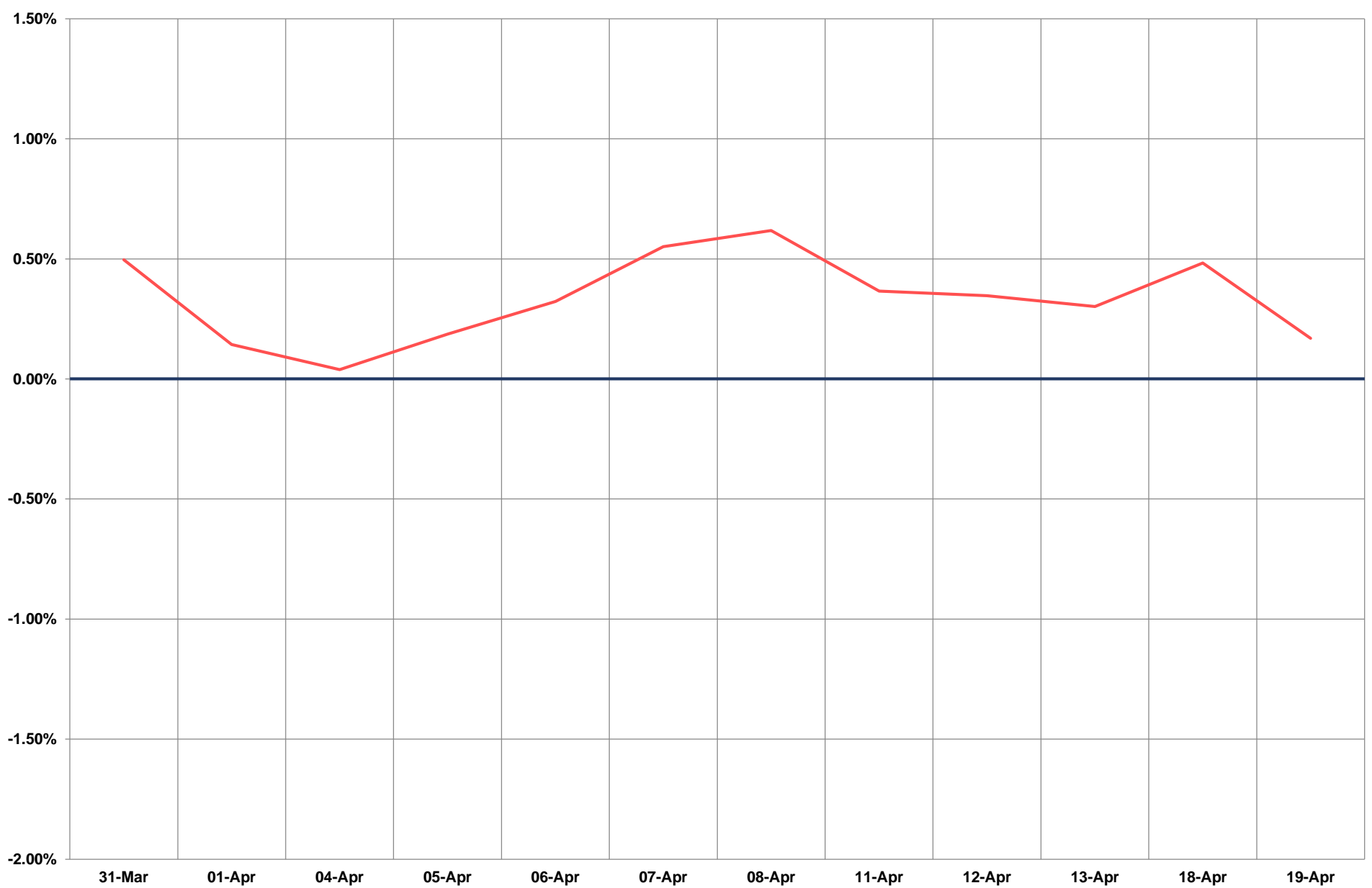
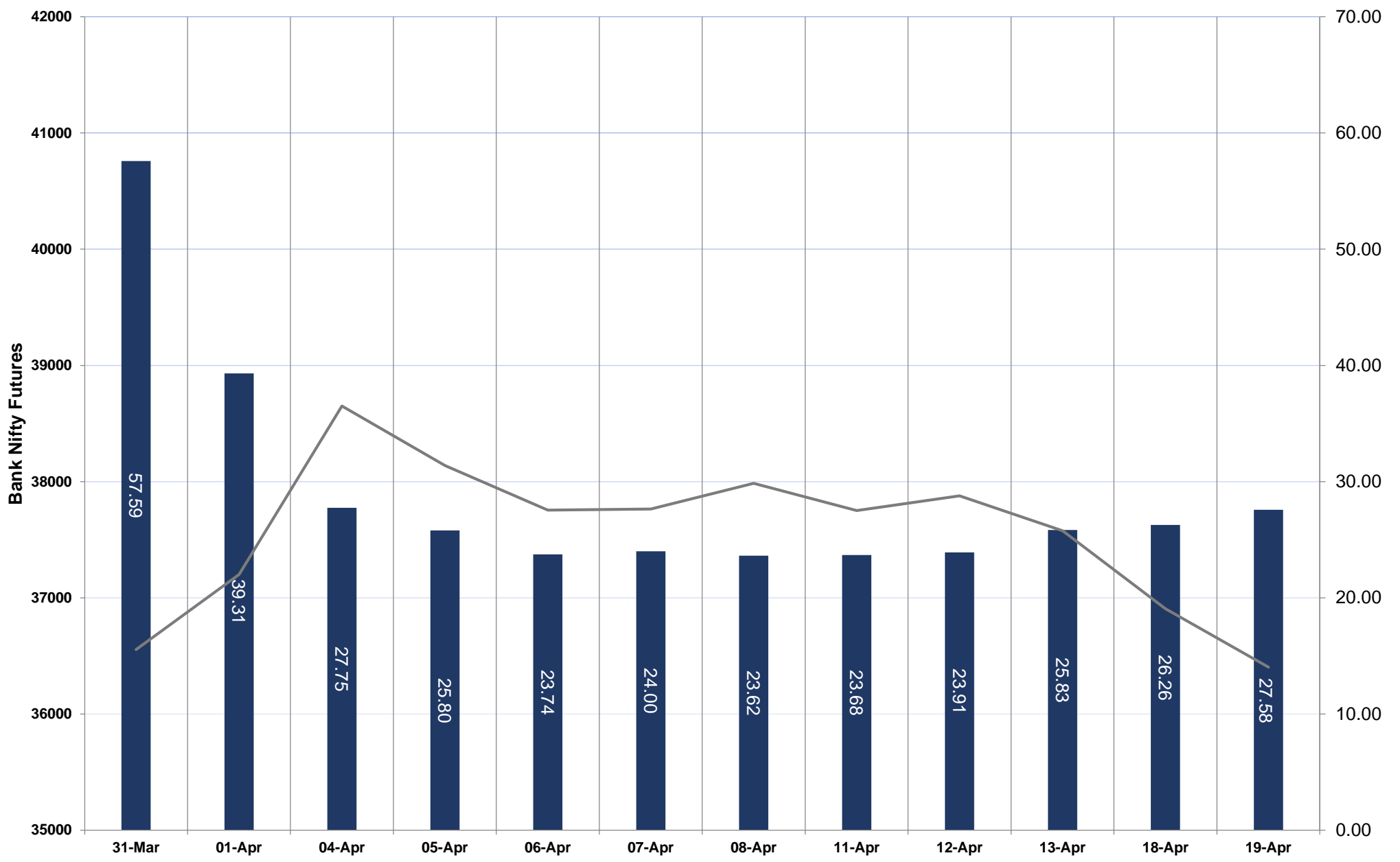
NIFTY FUTURES



TECHNICAL VIEWS



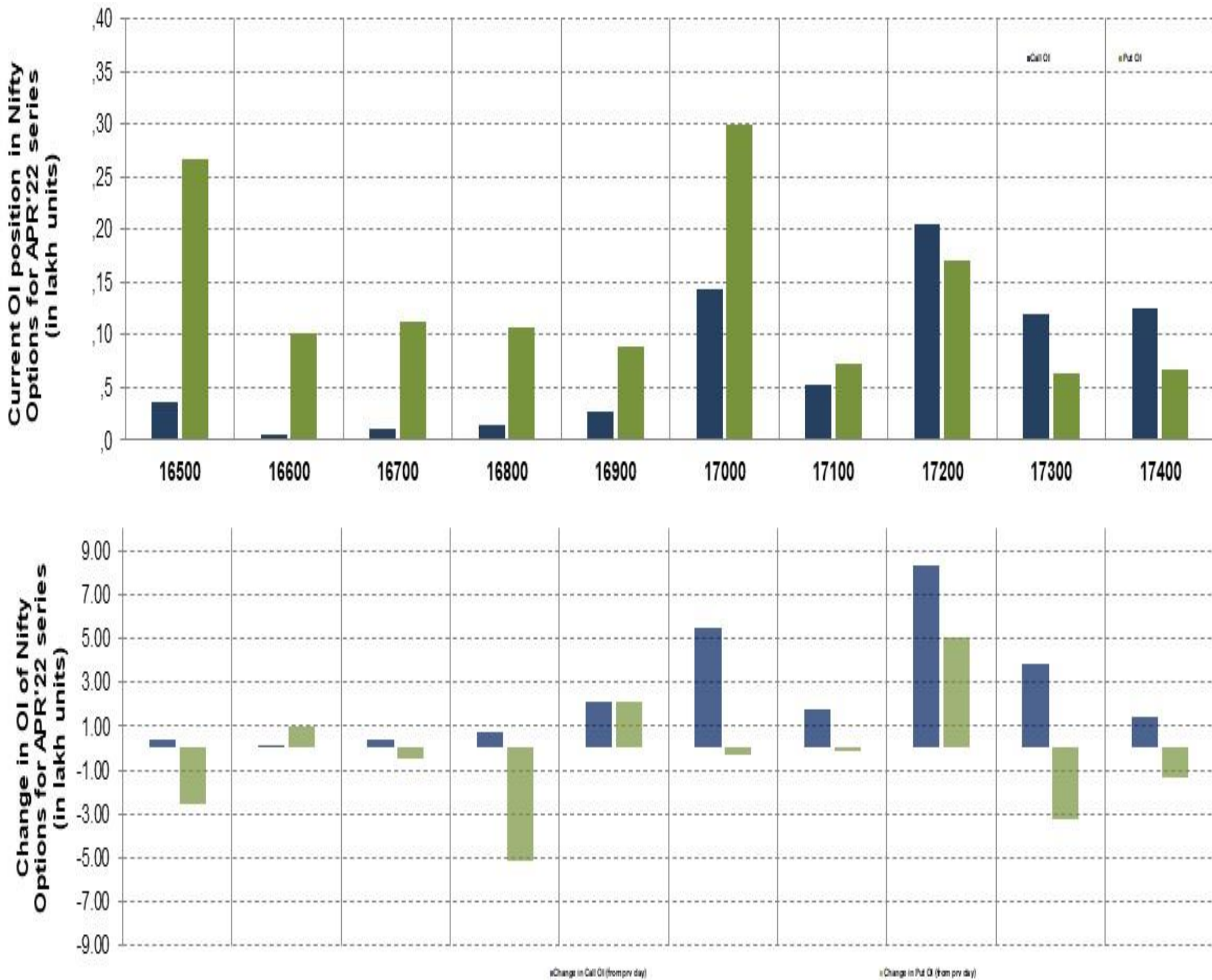
BANK NIFTY FUTURES



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of **0.83 million** in Open Interests is **Strike Price of 17200**
- **Most Active Nifty Put** with a reduction of **0.51 millions** in Open Interests is **Strike Price of 16800**
- **Maximum Open Interest** an outstanding was **2.04 millions** for Calls at **Strike Price of 17200**
- **Maximum Open Interest** an outstanding was **2.99 millions** for puts at **Strike Price of 17000**

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