User Guide for Clients Online Updation of Nomination

1. Client will click on the URL (<u>http://nsdl.co.in/dpmplus.php</u>), On clicking the specified URL, Client will be re-directed to main page for commencing the User journey for opt-in/opt-out of nomination online:

	Online Nomination Update
Welcome Investor to NSDL's DPM P	Plus facility. You can now opt-in/opt-out for Nomination online in your demat account. Let us get started.
	DP ID is mendatory.
	Client ID*
	PAN*
	Submit

2. Participant will be required to subscribe for the facility. In case Participant has not subscribed for the facility, the below message will displayed to the Client.

Welcome Investor to NSDL's DPM PI	us facility. You can now opt-in/opt-out for Nomination online in your demat account. Let
	User Authentication
	DP ID *
	IN302872
	Cli ID*
	20195146
	PAN*
	AALPS0979Z
	Your DP has not subscribed for the service. Please contact your DP

3. Client will be required to enter the DP ID + Client ID + PAN and OTP. The OTP will be sent at the registered mobile and email address of the Client.

	Online Nomination Update
Welcome Investor to NSDL's DPM PI	Plus facility. You can now opt-in/opt-out for Nomination online in your demat account. Let us get started.
	User Aufhentication DPID IN3028 Client D 201991 PAN
	AALPSON7

4. Post successful authentication, Client will submit the choice of selection i.e., Opt-in for nomination by clicking on 'I wish to Nominate' or opt-out of the nomination by clicking on 'Opt- out' of nomination.

Opt-in / Opt-out Nomination	Update	Confirmation	Captured
	Please select from the t	wo options below to continue your journe	κ.
DPID	Client ID	Client Name	DP Name
IN3028	201951	(((()))))))))))))))))))))))))))))))))))	ABC & SECURITIES PVT LIMITEE
I wish to Nominate	o not wish to Nominate		

5. In case the Client clicks on 'I wish to nominate', Client will have the choice to nominate up to three nominees (minor / major as the case may be) in the demat account. Client will be required to enter the details of the nominee(s) and then click on Save & Next, as exhibited below:

	Online No	mination Update	
Opt-in / Opt-out Nomination	Update	Confirmation	Captured
I wish to make a nomination a	nd do hereby nominate the following perso	on(s) who shall receive all the assets he	ld in my account in the event of my death.
First Nominee Details			
s Nominee a Minor?			
No Yes			
Name of 1st Nominee *	Relationship with 1st Nominee 🔻	Address Line 1*	Address Line 2
Name of 1st Nominee *	Relationship with 1st Nominee T	Address Line 1 * Address Line 1 of 1st Nominee is mandatory.	Address Line 2
Name of 1st Nominee * Name of 1st Nominee is mandatory. Address Line 3	Relationship with 1st Nominee Relationship with 1st Nominee is mandatory. Address Line 4	Address Line 1 * Address Line 1 of 1st Nominee is mandatory. State of 1st Nominee	Address Line 2

6. Client will be then re-directed to the page of eSign Service Provider to confirm and verify the nomination details by an OTP authentication. Additionally, Client can also click and open the nomination document to verify it.

HI, SURESH KUMAR SURANA document. You are requested t	A, you have been redirected by NSDL to do eSign on the following to verify the document before proceeding for eSign
Click here to View Docur	ment
Thereby agree for esign	Read more
Enter OTP:	resend otp
770	

7. On successful submission of OTP at eSign Service Provider's page, Client will be then re-directed to Protean eGov (formerly known as NSDL eGov) for Aadhaar eSign:

	ASP Name		tabase Management Limited
	Transaction ID		5000407118112021145955129
	Date & Time		2021+11-18T15:04:21
I hereby aut	norize NSDL e-Governance Infrast	ructure Limited (NSDI	e-Gov) to -
identity through Aadhaar (Targe notified thereun 2. Authenticate	the Aadhaar Authentication syst ted Delivery of Financial and ot der and for no other purpose. my Aadhaar / Virtual ID through	em (Aadhaar based e her Subsidies, Benefit	-KYC services of UIDAI) in accordance wi is and Services) Act, 2016 and the allied
system for obta Gender, Date of transfer of secu Mutual Fund dis 3. I understand ensured by NSD time.	ining my e-KYC through Aadhaa Birth and Address) for the purpo- tites and closure of demat accor tributors associated for/with NSD that Security and confidentiality L e-Gov and the data will be sto	to DP or Biometric to based e-KYC service se of e-signing of doo nth held with Deposite L Database Managemu of personal identity d red by NSDL e-Gov ti	r authentocating my identity through the. is of UIDAI and use my Photo and Demv ruments for opening of demat/trading/MF my Participant of NSDL etc with SEBI regi ent Limited. ata provided, for the purpose of Aadhaar II such time as mentioned in guidelines for

8. Upon completion of the Aadhaar e-Sign, Client will be re-directed to NSDL portal wherein Client will be required to submit an OTP (*send to the registered mobile number*) for completing the journey/process.

Consent Documents	I to opt-in/opt-out for Nomination in my demat account.	
OTP Verification	tered Mobile number 97X0000XX35 and email ID: mehulm@nsdl.co.in (OTP valid for 2 minutes)	
OTP -	<u>&</u>	
You can request otp again in: 2:0	2Secs	

9. On successful submission of OTP, a final confirmation will be displayed to the Client as below.

Online Nomination Update			
Opt-in / Opt-out Nomination	Update	Confirmation	Captured
Dear ffffffffffffffffffffffffffffffffffff	ffffff , Your request for opt-ir red successfully and submitte	/opt-out Nomination in your Demat / ed to your DP. You will receive the upo	Account DP ID IN3028 and date by SMS after your reques

10. In case the Client wishes to opt-out from nomination, the Client has to select "I do not wish to Nominate" and follow the step mentioned in above point numbers 6, 7 & 8.

Opt-in / Opt-out Nomination	Update	Confirmation	Captured
Client Details	Please select from the	two options below to continue your journe	4.
DP ID	Client ID	Client Name	DP Name
IN3028	200743	*******	ABC & SECURITIES PVT LIMITEE
O Lwish to Nominate	o not wish to Nominate		

11. Post approval / rejection of the request by the Participant of the Client, as the case may be, NSDL will send sms to the Client informing the status of the request whether it is rejected or approved.