



NOMINATION FORM

(Annexure A to SEBI Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/81
Dated June 10,2024 on Mandatory for Eligible Trading and Demat Accounts)

SHAH INVESTOR'S HOME LTD
CIN: U67120GJ1994PLC023257

TM Code : NSE-07590, BSE-943

CORPORATE OFFICE : SIHL HOUSE, Opp.Ambawadi Jain Temple, Nehrunagar Cross Road, Ahmedabad-380015.

REGISTERED OFFICE : 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050

Contact No. : (079) 6822 6822 **Website** : www.sihl.in **E-Mail** : info@sihl.in

Date:

Trading Code / UCC :		DP ID	IN300343	CLIENT ID	
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Format for providing Nomination

I/We wish to make a nomination. [As per details given below]					
Nomination Details					
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.					
Nomination can be made upto three nominees in the account		Details of 1st Nominee	Details of 2nd Nominee	Details of 3rd Nominee	
1.	Name of the Nominee(s) (Mr./Ms.)				
2.	Share of each Nominee	Equally [If not equally, please specify percentage]			
		Any odd lot after division shall be transferred to the first nominee mentioned in the form.			
3.	Relationship With the Applicant (If Any)				
Date of Birth and Name of Guardian to be provided in case of minor nominee(s).					
	Date Of Birth				
	Name of Guardian				
4.	Address of Nominee(s)/ Guardian in case of minor City/Place: State & Country: PIN Code	1st Nominee Address	2nd Nominee Address	3rd Nominee Address	
		1st Guardian Address	2nd Guardian Address	3rd Guardian Address	




Acknowledgement

Your request for Client ID / Trading code _____ on Date _____ is received and will be entered in our records. Branch / Sub-Broker

/ Franchisee Name : _____

Received By : _____ Place : _____

5.	Mobile / Telephone No. of nominee(s) / Guardian in case of minor	1 st Nominee Phone	2 nd Nominee Phone	3 rd Nominee Phone
		1 st Guardian Phone	2 nd Guardian Phone	3 rd Guardian Phone
6.	Email ID of nominee(s) / Guardian in case of minor	1 st Nominee Email	2 nd Nominee Email	3 rd Nominee Email
		1 st Guardian Email	2 nd Guardian Email	3 rd Guardian Email
7.	Nominee/Guardian (in case of minor) Identification Details - [Please tick any one of following and provide details of same] <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport <input type="checkbox"/> Driving License	1 st Nominee Details	2 nd Nominee Details	3 rd Nominee Details
		1 st Guardian Details	2 nd Guardian Details	3 rd Guardian Details

Name(s) of holder(s)		Signature(s) of holder*
Sole / First Holder (Mr./Ms.)		
Second Holder (Mr./Ms.)		
Third Holder (Mr./Ms.)		

*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

Note :

This nomination shall supersede any prior nomination made by the account holder(s), if any.
The Intermediary shall provide acknowledgement of the nomination form to the account holder(s).

***Joint Accounts:**

Event	Transmission of Account / Folio to
Demise of one or more joint holder(s)	Surviving holder(s) through name deletion The surviving holder(s) shall inherit the assets as owners.
Demise of all joint holders simultaneously - having nominee	Nominee
Demise of all joint holders simultaneously - not having nominee	Legal heir(s) of the youngest holder

** if % is not specified, then the assets shall be distributed equally amongst all the nominees (see table in 'Transmission aspects').

*** Provide only number: PAN or Driving Licence or Aadhaar (last 4). Copy of the document is not required.

**** to be furnished only in following conditions / circumstances:

Date of Birth (DoB): please provide, only if the nominee is minor.

Guardian: It is optional for you to provide, if the nominee is minor.

1) I / We want the details of my / our nominee to be printed in the statement of holding, provided to me/ us by the AMC / DP as follows; (please tick, as appropriate)

☐ NAME OF NOMINEE(S) ☐ NOMINATION: YES / NO

2) I hereby authorize _____ (nominee number ____) to operate my account on my behalf, in case of my incapacitation in terms of paragraph 3.5 of the circular. He / She is authorized to encash my assets up to ____% of assets in the account / folio or Rs. _____. (strike off portions that are not relevant)

% share as specified by investor at the time of nomination		% assets to be apportioned to surviving nominees upon demise of investor and nominee 'A			
Nominee	% share	Nominee	% initial share	% of A's share to be apportioned	Total % share
A	60%	A	0	0	0
B	30%	B	30%	45%	75%
C	100%	C	10%	15%	25%
Total	100%	-	40%	60%	100%

Sr No.	Witness Name	Address	Signature
1			
2			

Signature of two witness(es), along with name and address are required, if the account holder affixes thumb impression, instead of wet signature.

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Intermediary shall provide acknowledgment of the nomination form to the account holder(s)

Rights, Entitlement and Obligation of the investor and nominee:

If you are opening a new demat account / MF folios, you have to provide nomination. Otherwise, you have to follow procedure as per 3.10 of this circular **SEBI/HO/OIAE/OIAE_IAD-3/P/ON/2025/01650**

You can make nomination or change nominee any number of times without any restriction.

You are entitled to receive acknowledgement from the AMC / DP for each instance of providing or changing nomination.

Upon demise of the investor, the nominees shall have the option to either continue as joint holders with other nominees or for each nominee(s) to open separate single account / folio.

In case all your nominees do not claim the assets from the AMC / DP, then the residual unclaimed asset shall continue to be with the AMC in case of MF units and with the concerned Depository in case of Demat account.

You have the option to designate any one of your nominees to operate your account / folio, in case of your physical incapacitation. This mandate can be changed any time you choose.

The signatories for this nomination form in joint folios / account, shall be the same as that of your joint MF folio / demat account. i.e. o 'Either or Survivor' Folios / Accounts - any one of the holder can sign o 'Jointly' Folios / Accounts - both holders have to sign

Transmission aspects

AMCs / DPs shall transmit the folio / account to the nominee(s) upon receipt of

1) copy of death certificate and

2) completion / updation of KYC of the nominee(s). The nominee is not required to provide affidavits, indemnities, undertakings, attestations or notarization.

Nominee(s) shall extend all possible co-operation to transfer the assets to the legal heir(s) of the deceased investor. In this regard, no dispute shall lie against the AMC / DP. In case of multiple nominees the assets shall be distributed pro-rata to the surviving nominees, as illustrated below.